

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	
EAGLE PIPE, LLC, ¹	§	Chapter 11
	§	
Debtor.	§	Case No. 20-34879 (MI)
	§	

NOTICE OF RESET HEARINGS

PLEASE TAKE NOTICE that the hearings on the following matters originally set for **Thursday, October 22, 2020, at 3:30 p.m. (Central Time)** have been reset for **Friday, October 30, 2020, at 3:30 p.m. (Central Time)** before the Honorable Marvin Isgur in the United States Bankruptcy Court for the Southern District of Texas, Houston Division, at 515 Rusk Street, Courtroom 404, Houston, Texas 77002:

- *Debtor's Emergency Motion for Interim and Final Orders (I) Authorizing the Debtor to Use Cash Collateral; (II) Granting Adequate Protection; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief* [Docket No. 16] (the "Cash Collateral Motion") [**Final Hearing**];
- *Debtor's Emergency Motion for Authority to Pay or Honor Prepetition Obligations to Certain Critical Vendors* [Docket No. 15] (the "Critical Vendor Motion") [**Final Hearing**]; and
- *Debtor's Motion for (I) An Order (A) Approving Bidding Procedures and Certain Bid Protections, (B) Scheduling Bid Deadline, Auction Date, and Sale Hearing and Approving Form and Manner of Notice Thereof; and (C) Approving Cure Procedures and the Form and Manner of Notice Thereof; and (II) an Order Approving the Sale of Substantially all of the Debtor's Assets Free and Clear of Liens, Claims and Interests* [Docket No. 55] (the "Bidding Procedures Motion") [**Bidding Procedures Only**].

¹ The last four digits of Debtor's federal tax identification number are (1119).

Respectfully submitted this 20th day of October, 2020.

GRAY REED

By: /s/ Paul D. Moak

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PROPOSED COUNSEL TO THE DEBTOR

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on October 20, 2020 a true and correct copy of the foregoing pleading was served via CM/ECF to all parties authorized to receive electronic notice in this case.

/s/ Paul D. Moak

Paul D. Moak